2014 Federal Recommendations for HIV Prevention Services for Persons with HIV: Promoting Synergies Between Clinicians, CBOs, and Health Departments

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#### **Disclaimers and Declaration of Interest**

The findings and conclusions in this presentation are those of the authors and do not necessarily represent the official position of the Centers for Disease Control and Prevention or the Health Resources and Services Administration.

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### **Overview**

- Growing burden of HIV disease in the United States
- Forthcoming federal recommendations for prevention with persons with HIV that consolidate many effective interventions which can lower this burden
- Models of cross-sector collaboration between health facilities, community-based organizations (CBOs), and health departments (HD) to implement these recommendations
- Funding and reimbursement strategies to help promote cross-sector collaboration

### HIV Prevalence in United States, 1980-2010



# The number of people living with HIV has grown because incidence is relatively stable and longevity has increased

Hall HI et al. JAMA 2008 Aug 6;300(5):520-9; Prejean J et al PLoS One 2011;6(8):e17502; MMWR 2012 Mar 2;61(8):133-8

### Forthcoming Guideline for HIV Prevention with Adults and Adolescents with HIV in the United States

- Update and expansion of 2003 CDC, HRSA, and HIVMA clinical guidelines, Incorporating HIV Prevention into the Medical Care of Persons Living with HIV\* prompted by:
  - 2010 National HIV/AIDS Strategy
  - Advances in prevention strategies
  - Changes in public and private health systems
- New update collaborative effort
- Publication expected in 2014



\*CDC, HRSA, HIVMA. Incorporating HIV prevention into the medical care of persons living with HIV: recommendations of CDC, the Health Resources and Services Administration, the National Institutes of Health, and the HIV Medicine Association of the Infectious Diseases Society of America. MMWR 2003;52(RR-12):1-24

### Forthcoming Guidelines for HIV Prevention with Adults and Adolescents with HIV in the United States

- Describes strategies for
  - ↓ infectiousness of persons with HIV
  - trisk of exposing others to HIV
- Includes 7 new topics
- Consolidates all recent federal guidance on these topics & makes new recommendations
- Emphasis on
  - New effective interventions
  - Existing effective interventions, some may be underused
- Expanded audience: clinicians, and staff of CBOs, HD, and HIV planning groups



### **Summary of Guideline Development Process**

 Conscious effort made to seek broad input and ensure recommendations are: evidence-based, acceptable and feasible to implement



(Clinicians, CBOs, HDs, policy experts, persons with HIV, advocates)



## **COLLABORATION & SERVICE INTEGRATION**



Community-based organizations

Linkage to & Retention in care HIV Treatment ART Adherence Partner Services Risk Reduction





#### Persons with HIV

STD Services Pregnancy Care Reproductive Health Other Medical /Social Services

Collaborative models of care allow:

- Efficient use of resources
- Shared goal of improving population health



#### Health departments

# **COLLABORATION & SERVICE INTEGRATION**

### IOM report: Degrees of Primary Care and Public Health Integration

	PC and PH informed about each other's activities		Working together to carry out a combined effort		
Isolation ———	Mutual Awareness Collaboration		Collaboration		– Merger
		Cooperation		Partnership	
		Some sharing of resources (space, data, personnel)	pro	Integration at ogram level with separation from end user's perspective	

- IOM advocates cooperation, collaboration, and partnerships, not mergers
- Achieving mutual awareness will mark a significant step forward

\*Institute of Medicine. Primary Care and Public Health: Exploring Integration to Improve Population Health. Washington, DC: The National Academies Press, 2012.

# Linkage to Care Collaborative Models in Demonstration Project

- HD linkage coordinators are embedded in clinical sites in San Francisco<sup>\*</sup>
  - Clinical sites diagnosed HIV+ person and notified HD linkage coordinator
  - HD linkage coordinator followed up with patient and helped make initial HIV medical appointment, apply for health insurance, provide partner services, and referral to other services
  - 79% of 160 initiated HIV care  $\rightarrow$  88% entered care within 3 months
- Anti-Retroviral Treatment and Access to Services (ARTAS)\*\*
  - Linkage coordinators (case managers, social workers, testing counselors) embedded in clinical and nonclinical testing sites or available "on-call"
  - Provided 1-5 sessions to client/patient to motivate to start care including appointment coordination and providing transportation
  - ~78% started HIV care within 6 months

\*Zetola NM, et al, 2009. Using surveillance data to monitor entry into care of newly diagnosed HIV-infected persons: San Francisco. \*\*Gardner et al, 2005. Efficacy of a brief case management intervention to link recently diagnosed HIV-infected persons to care.

# Linkage to Care Collaborative Models in Practice

- ARTAS<sup>1</sup> intervention implemented in two private clinics: Kansas City Free Health Clinic<sup>2</sup> and Alabama Health Services Center<sup>3</sup>:
  - HIV+ persons referred from hospitals, health departments, clinical and nonclinical testing sites, private physician practices
  - Linkage coordinators in clinics:
    - Helped HIV+ persons access to community providers for HIV care and support services (including partner services)
    - Engaged case manager to support long-term HIV care for patient (i.e., retention in care)
- 1. ARTAS intervention can be found on <u>http://www.effectiveinterventions.org/</u> under "High Impact Prevention"
- 2. Kansas City Free Health Clinic (MO). https://www.kccareclinic.org/
- 3. Alabama Health Services Center (AL). http://www.hscal.org/





# Linkage to Care Collaborative Models in Practice

# DC's Health Department Red Carpet Entry and Navigator Program\*

 Provider network (clinical and community) enroll HIV+ persons (including preliminary positive) in care within 48 hours:

• CBO/clinical testing sites identifies HIV+ person and refer them to Red Carpet program

# Health department navigator links client to HIV medical care

Health department track labs and monitors care
 outcomes

### > 90% HIV primary medical care providers in DC use this service

\*Red Carpet Entry Program. http://doh.dc.gov/service/red-carpet-entry-program

Step 2

Step 3





### Linkage to and Retention in Care: Collaborative Model of "Data to Care"

- CDC released set of best practices for HDs and providers to use HIV surveillance data to support HIV care → Data to Care
- Washington State HD is using strategy to help persons diagnosed with HIV in private and public clinics and CBOs link or reengage in care
  - Identify persons with no CD4 counts or those with marginal gaps in care



Using HIV Surveillance Data to Support the HIV Care Continuum

Data to Care is a new public health strategy that aims to use HIV surveillance data to identify HIV-diagnosed individuals not in care, link them to care, and support the HIV Care Continuum.

We have designed this toolkit to share information and resources to assist health departments and their partners in developing and implementing a *Data to Care* program.

A number of jurisdictions are exploring using various methodologies to implement this strategy, including:

- Health Department Model Health department-initiated linkage and re-engagement outreach
- Healthcare Provider Model Healthcare provider-initiated linkage and re-engagement outreach
- Combination Health Department/Healthcare Provider Model A

combination of both approach

bublic health officials working in HIV prevention and surveillance are familiar with many of the important considerations and safeguards that they must address when developing a *Data to Care* program. We will

#### More Info...

#### IMPORTANT CONSIDERATIONS FOR DEVELOPING A DATA TO CARE PROGRAM

- Program Introduction and Goals
- Operational Steps & Data Needs
- Program Models
- Data Quality
- Data Sources
- Security and Confidentiality Considerations
- Legal Considerations
- Ethical Considerations
- Community Engagement
- Monitoring & Evaluation

#### HEALTH DEPARTMENT DATA TO CARE PROGRAM EXAMPLES

- 🕨 Louisiana
- ➡ Washington State

DATA TO CARE TOOLS AND RESOURCES

Dear Colleague Letter (PDF)

CDC. Data to Care. http://www.effectiveinterventions.org/en/HighImpactPrevention/PublicHealthStrategies/DatatoCare.aspx

# Effective, evidence-based Adherence interventions can be delivered by staff of health facilities or CBOs

Name	Delivered by	Population	Description
Project HEART	CBO staff (e.g., Health educators, HIV case managers, social workers)	ART-naïve or changing regimen	Sessions focus on social support, problem-solving, enlisting support partner, and making individual adherence plan. 5 sessions + 5 phone calls over 6 mos
Partnership for Health	Medical staff at CBO	ART-naïve or ART-experienced	Brief adherence counseling session at routine medical visits emphasizes the patient-provider relationship to promote healthy behaviors. Posters and brochures reinforce adherence messages. 3-5 minute adherence counseling at each visit
Peer Support	CBO staff (e.g., peers)	ART- naïve ART-experienced	Persons with HIV with high adherence provide individualized peer support. 6 group sessions + weekly phone calls over 3 mos
SMART Couples (Discordant Couples)	CBO staff (e.g., Health educators, HIV case managers, social workers)	HIV+ person has low adherence	Sessions focus on adherence, safer sex, and mutual support 4 sessions over 5 wks

#### All interventions have been translated into eLearnings

CDC. Compendium of Effective Interventions. <u>http://www.cdc.gov/hiv/prevention/research/compendium/index.html</u> CDC. E learnings: <u>http://www.effectiveinterventions.org/en/HighImpactPrevention/BiomedicalInterventions/MedicationAdherence.aspx</u>

# HIV Partner Services Models of Collaboration in Practice

### Traditional model of partner services (PS)

- Only confirmed case (any stage of infection) activates PS
- May overlook most infectious cases with acute infection

### Expedited, collaborative model

- New model supported by 2014 CDC HIV surveillance case definition\*
  - allows activation of partner services after preliminary HIV+ test
  - o routinely flags cases of acute infection
- New model can be effective: HD PS specialists embedded in clinic\*\*
  - Preliminary + test triggers partner services on same day

\*CDC. Revised Sublinance Care definition in the parallel of the paradigm. Public Health Rep 2014;129(Supplement1):50-55



# Partnerships used by primary care providers who deliver HIV care

- Survey of > 370 MD, DO, NP, and PA
- Many rely on other service providers to deliver care and treatment services



\*HealthHIV and Medscape, LLC. HealthHIV's Third Annual State of HIV Primary Care National Survey, 2014. www.healthhiv.org

### **Public Funding Drives HIV Services**

### Providers strongly reliant on public funding to cover services



\*HealthHIV and Medscape, LLC. HealthHIV's Third Annual State of HIV Primary Care National Survey, 2014. www.healthhiv.org

# **STD Clinics - Billing Status** (N=1,935)



Andee Krasner, MPH. JSI Research and Training Institute. Presentation on Third-party billing for Public Health STD Services: A Summary Of Needs Assessment Findings

### Conclusions

- Forthcoming CDC/HRSA recommendations emphasize cross-sector collaborations to<sup>↑</sup> access, speed, or quality of services
- Collaborative models have the potential to
  - Use staff more efficiently
  - Tap into providers that receive public sector funding (e.g., HDs)
  - Improve range and coordination of services
  - Use alternative funding or billing methods
- CDC is working to catalog and disseminate successful collaborative models

# **Thank You**



#### www.cdc.gov/hiv/pwp

### **Cross-sector collaboration to support retention in care and ART adherence**

- Retention in care and ART adherence are synergistic
  - Continuous care provides opportunity to
    - Monitor and support high adherence
    - Adjust regimens to ↑ adherence
  - Need to monitor drug efficacy and assess possible adherence problems (viral load and CD4 count) prompts need for regular HIV visits



### Cross-sector collaborations can promote adherence support

 HD that collect all CD4 and viral load measures and routinely monitor these measures over time can identify persons with poor treatment outcomes who may benefit from follow up care or adherence support\*

\* CDC. Dear Colleague letter: reporting of all HIV-related test results. Washington, DC: U.S. Department of Health and Human Services. 2013. http://www.cdc.gov/hiv/pdf/dcl.pdf.

### **Retention in Care and Adherence Tool**

- Clinicians, staff of CBOs and HDs, and peer educators can provide patient navigation and adherence services
- Services include:
  - Linking to HIV care
  - Re-engaging in HIV care
  - Supporting ART adherence
- Booklet contains practical information:
  - Examples of job description for peer educators & patient navigators
  - Information about HIV care and guidelines
  - Interactive case studies



This training manual is funded through an unrestricted educational grant from Janssen Pharmaceuticals

http://www.effectiveinterventions.org/Libraries/Patient\_Navigation/Peer\_educators\_role\_to\_patient\_navigation\_manual.sflb.ashx

### **Insurance Billing Practices: Limits on Third-Party Billing**



46 states + DC: explicitly address "free" health care services



12 states: expressly prohibit clinic or facility from charging third-party payors



15 states: expressly prohibit charging of the patient for services



8 states: require the state, or any department of the state or local government, to provide free treatment specifically for STDs

Insurance Billing for Sensitive Health Services: Statutory and Regulatory Analysis using LawAtlas. www.lawatlas.org

### Advocacy to support collaboration and need for new billing models

- 2009 survey by HIVMA and Forum for Collaborative HIV Research found that Ryan White Part C clinical providers need innovative payment structures that adequately support the delivery of comprehensive, coordinated care
- Other organizations also advocate provider collaboration:
  - NASTAD Policy Recommendations → increase funding for service integration
- Association of Council and State Territorial Health Officials →
  \*Weddle A. GOT ACCESS the public chealth/primary care systems 2018 National State Influence in the set of the system of the system of the set of the system of the